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A R T I N I
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 789)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on its preliminary assessment of the unaudited consolidated management accounts of the Group for the eleven months ended 29 February 2016 where the loss for that period is already in excess of HK\$95 million, the Group expects that its loss for the full year ending 31 March 2016 will also exceed HK\$95 million (compared to the loss for the year ended 31 March 2015 which was approximately HK\$91 million).

Shareholders of the Company and potential investors are advised to exercise caution in dealing in shares of the Company.

This announcement is made by Artini China Co. Ltd. (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary assessment of the Group’s latest unaudited consolidated management accounts for the eleven months ended 29 February 2016 where the loss for that period is already in excess of HK\$95 million, the Group expects that its loss for the full year ending 31 March 2016 will also exceed HK\$95 million (compared to the loss for the year ended 31 March 2015 which was approximately HK\$91 million). The losses are mainly attributable to (i) the decrease in the

Group's revenue for the eleven-month period ended 29 February 2016 as compared to that of the corresponding period in 2015; (ii) effect of share based payment expenses arising from the grants of share options by the Company in July and November 2015, (iii) losses on disposals of the investment properties during the eleven-month period ended 29 February 2016 (as compared to gains on disposal of properties recorded during the year ended 31 March 2015); and (iv) no significant gain on disposals of the subsidiaries during the eleven-month period and no significant amount being expected for the full financial year ending 31 March 2016 (as compared to significant gains on disposals of subsidiaries recorded for the year ended 31 March 2015).

The board of directors of the Company would like to remind shareholders and potential investors of the Company that results for the full financial year of the Group for the year ending 31 March 2016 are not yet available and the information contained in this announcement is based on a preliminary assessment by the Board with reference to information currently available with reference to the latest unaudited consolidated management accounts of the Group in respect of the eleven-month period ended 29 February 2016, which have not been reviewed or audited by the auditor of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Artini China Co. Ltd.
Tse Hoi Chau
Chairman

24 March 2015

As at the date of this announcement, the executive directors of the Company are Mr. Tse Hoi Chau (Chairman) and Mr. Lin Shao Hua; and the independent non-executive directors of the Company are Mr. Lau Fai Lawrence, Mr. Lau Yiu Kit and Mr. Zeng Zhaohui.